

How to transfer money from Bank IPO Account

 **Login to your Trading Account**

User ID	<input type="text"/>
Password (Case Sensitive)	<input type="password"/> Forgot Password
Security Key / Access Code (Case Sensitive)	<input type="text"/> Forgot Key
	<input type="button" value="Login"/> <input type="button" value="Reset"/>
	Generate Access Code (If you are not a user of Security Key)

Login Issues

- › [Forgot Password](#) ?
- › [Forgot Security Key](#) ?
- › [Lost/Damaged Security Key](#) ?
- › [Activate Security Key](#) ?
- › [Didn't get Security Key](#) ?

[Not an account holder ?](#)



Enter your User ID, Password and Security Key / Access Code to log on to your trading account.



Available Funds	Money Transfer
Equity/Derivatives	Transfer Funds
MF/IPO	

EURINR FC 29JUL14		7-17-2014
Recommendation	Target Price	Current Price (On report dt.)
Sell (-)	Rs. 90.66	Rs. 0
Read Report		
Remarks + .		
AI CHAMPDANY INDS LTD		7-17-2014
Recommendation	Target Price	Current Price (On report dt.)
Buy (+)	Rs. 25	Rs. 17.86
Read Report		
Remarks + .		
THERMAX LTD		6-16-2014
Recommendation	Target Price	Current Price (On report dt.)
Sell (-)	Rs. 1000	Rs. 900
Read Report		
Remarks + .		
WIPRO		6-16-2014

What is an Offer For Sale?

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Notice Board

As per the circular by NSE, position limits for Exchange Traded Currency Derivatives have been revised. [Know More](#)

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Click on Funds - >
Money Transfer - >
Transfer Funds.



Here you can transfer money between your bank and kotaksecurities.com trading account and vice versa.

From To



[Check Bank To Equity Transaction History](#)

Note

Dear Customer, money transfer made from BANK TO EQUITY on any working day on or before 5.30 PM will be posted in your ledger on the same day else it will be posted on the next working day.

Select From
"Bank" - > To
"Mutual Fund /
IPO" and then
click on "Submit"

Online Payment - Gateway Access

Client Id	PXF23
Select Bank Type	<input type="text" value="Kotak Mahindra Bank"/>
Select Payment Type	<input type="text" value="Mutual Fund / IPO Payment"/>
Enter Amount (INR)	<input type="text" value="10000"/>



Select Bank Type -
> Select Payment
Type - > Enter
Amount - > Click
on "Go"

Make Payment

Bank	Kotak Mahindra Bank
User Id	PREETI81
Client Id	PXF23
Amount Entered	10000
Currency	INR
Payment Type	Mutual Fund / IPO Payment
Payment Ref. No.	1409295079

SUBMIT

Not to comply with SEBI guidelines prohibiting money transfer from third party accounts, your trading account with us has been ma
Num available in the trading records. In case you do not have an Bank account mapped with your trading account but wish to trans
you get the Bank account mapped by providing the following to your nearest branch:- A cancelled Cheque Leaf of your Bank Acco
Upd Form. To access the Bank updation form log on to www.kotaksecurities.com -> Customer Service -> Forms -> Bank Detail

Check the details and click on “Submit”. If you have a trinity account, your funds will be transferred immediately or else, you will be lead to your linked Bank account’s Payment Gateway page to complete the transaction.